

Welcome To Our Office

Date: ____/____/____

Gender: M F

Patient's Name: _____

Last

Middle

First

Date of Birth: ____/____/____

Home Phone: (____) _____

Cell Phone: (____) _____

Email Address: _____

Address: _____

City: _____ State: _____ Zip: _____

School: _____ Grade: _____

Employer: _____ Occupation: _____

Name of Insurance Policy Holder: _____

Policy Holder's SS# _____ Policy Holder's DOB ____/____/____

Secondary Policy Holder/ Spouse: _____

2nd Policy Holder's SS#: _____ 2nd Policy Holder's DOB: ____/____/____

Vision Insurance:

Medicare VSP MES EyeMed Cal-Alliance Private Pay

Medical Insurance: _____

Whom may we thank for referring you to this office? _____

Signature of party responsible for payment : _____

Medical History Questionnaire

Name: _____ Date: ____/____/____

Birth Date: ____/____/____ Last Medical Exam: ____/____/____ Last Eye Exam: ____/____/____

Name of Medical Doctor: _____ Dr.'s Phone: _____

Medical History

Do you have any allergies to medications? no yes If yes, explain: _____

List any medications you take (including oral contraceptives, aspirin, over the counter medications and home remedies):

List all major injuries, surgeries and/or hospitalizations you have had: _____

List any of the following that you have had: crossed eyes, lazy eye, drooping eyelid, prominent eyes, glaucoma, retinal disease, cataracts, eye infections or eye injury? _____

Are you pregnant and/or nursing? no yes

Do you wear glasses? no yes If yes, how old is your present pair of lenses? _____

Do you wear contact lenses? no yes If yes, how old is your present pair of lenses? _____

Type of contact lenses? Rigid Soft Extended Wear Other Are they comfortable? yes no

Family History

Please note any family history (parents, grandparents, siblings and/or children, living or deceased) for the following medical conditions.

| DISEASE/CONDITION | NO | YES | ? | RELATIONSHIP TO YOU |
|----------------------------|--------------------------|--------------------------|--------------------------|---------------------|
| Blindness | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Cataract | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Crossed Eyes | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Glaucoma | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Macular Degeneration | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Retinal Detachment/Disease | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Arthritis | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Cancer | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Heart Disease | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Kidney Disease | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Lupus | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Thyroid Disease | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Other _____ | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

Social History

Do you Drive? no yes If yes, do you have visual difficulty when driving? no yes If yes, please describe: _____

Do you use tobacco products? no yes If yes, type/amount/how long: _____

Do you drink alcohol? no yes If yes, type/amount/how long: _____

Do you use illegal drugs? no yes If yes, type/amount/how long: _____

Have you ever been exposed to or infected with: Gonorrhea Syphilis HIV Hepatitis

Please turn this form over and complete side two

Review of Systems

Do you currently, or have you ever had any problems in the following areas: (If YES, please explain and list medications)

| SYSTEM | NO | YES | ? | EXPLAIN / MEDICATIONS |
|---|--------------------------|--------------------------|--------------------------|-----------------------|
| INTEGUMENTARY (Skin) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| NEUROLOGIC | | | | |
| Headaches | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Migraines | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Seizures | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| EYES | | | | |
| Loss of Vision | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Blurred Vision | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Distorted Vision/Halos | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Loss of Side Vision | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Double Vision | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Dryness | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Mucous Discharge | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Redness | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Sandy or Gritty Feeling | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Itching | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Burning | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Foreign Body Sensation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Excess Tearing/Watering | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Glare/Light Sensitivity | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Eye Pain or Soreness | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Chronic Infection of Eye or Lid | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Sties or Chalazion | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Flashes/Floaters in Vision | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Tired Eyes | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| EARS, NOSE, MOUTH, THROAT | | | | |
| Allergies | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Hay Fever | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Sinus Congestion | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Runny Nose | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Post Nasal Drip | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Chronic Cough | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Dry Throat/Mouth | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| RESPIRATORY | | | | |
| Asthma | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Chronic-Bronchitis | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Emphysema | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| VASCULAR | | | | |
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Heart Pain | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Vascular Disease | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| GASTROINTESTINAL | | | | |
| Diarrhea | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Constipation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| GENITOURINARY (genitals/kidney/bladder) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| BONES/JOINTS/MUSCLES | | | | |
| Rheumatoid Arthritis | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Muscle Pain | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Joint Pain | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| LYMPHATIC/HEMATOLOGIC | | | | |
| Anemia | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Bleeding Problems | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| ENDOCRINE (thyroid/other glands) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| PSYCHIATRIC | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

Doctor's Signature

Review Date

Dr. Jeffrey B. Lee O.D.
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**CONSENT TO USE OR DISCLOSE HEALTH INFORMATION FOR TREATMENT,
PAYMENT CARE OPERATIONS.**

Patient Name: _____
Patient Phone number: _____
Patient Address: _____

In the course of providing services to you, we create, receive, and store health information that identifies you. It is often necessary to use and disclose this health information in order to treat you, to obtain payment for our services, and to conduct health care operations involving our office.

We have a comprehensive Notice of Privacy Practice that describes these uses and disclosure in detail. You are free to refer to this Notice at this time before you sign this consent document. As described in our Notice of Privacy Practice, the use and disclosure of your health information for the treatment purposes not only includes care and services provided here, but also disclosures of your health information as may be necessary or appropriate for you to receive follow-up care from another health professional. Similarly, the use and disclosure of your health information for purposes of payment includes our submission of your health information to a billing agent or vendor for processing claims or obtaining payment; our submission of claims to third-party payers or insurers for claims review, determination of benefits and payment; our submission of your health information to auditors hired by third-party payers and insurers, among other aspects of payment described in our Notice of Privacy Practices. Our Notice of Privacy Practices will be updated whenever our privacy practices change.

When you sign this consent document, you signify that you agree that we can and will use and disclose your health information to treat you, to obtain payment for our services, and to perform health care operations. You can revoke this consent in writing at any time unless we have already treated you, sought payment for our services, or performed health care operations in reliance upon our ability to use or disclose your health information in accordance with this consent. We can decline to serve you if you elect not to sign this consent form.

I HAVE READ THIS CONSENT AND UNDERSTAND IT. I CONSENT TO THE USE AND DISCLOSURE OF MY HEALTH INFORMATION FOR PURPOSES OF TREATMENT, PAYMENT, AND HEALTH CARE OPERATIONS.

Date: _____ Patient Signature _____

If you are signing as a personal representative of the patient, describe your relationship to the patient and the source of your authority to sign this form:

Relationship to patient: _____

Signature of Authority: _____